

Summary of Consolidated Business Results for the First Quarter of Fiscal Year ended
September 30, 2015
(Japanese Standard)

January 30, 2015

Name of the company: **Tokyo Ichiban Foods Co., Ltd.**

Ticket Code: 3067 Listed Exchanges: Tokyo

URL: <http://www.tokyo-ichiban-foods.co.jp/>

Representative Director and President: Daichi Sakamoto

Inquiries: Director and Vice President: Isami Ino Tel: (+81)-3-5363-2132

Scheduled date of submission of quarterly report: February 13, 2015

Scheduled date of starting the cash dividend payment: -----

Creation of supplementary of quarterly report: No

Quarterly report briefing: No

1. The Consolidated Financial Highlights for the first quarter of fiscal year, ended September 30, 2015 (October 1, 2014 ~ September 30, 2015) (Millions of Yen, Rounded off)

(1) Consolidated Operating Results (Accumulated)

(%:compared to the same period the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
First Quarter of Fiscal Year 2015	1,277	5.5	361	15.6	365	14.5	216	14.8
First Quarter of Fiscal Year 2014	1,210	△1.3	312	7.0	319	7.8	188	△11.6

(Note) The comprehensive Income: FQFY 2015 216 (14.8%), FQFY 2014 188 (△11.6%)

	Net income per share	Diluted net income per share
	Yen	Yen
First Quarter of Fiscal Year 2015	25.34	24.84
First Quarter of Fiscal Year 2014	22.08	21.80

(2) The Consolidated Financial Position

	Total Assets	Net Assets	Shareholder's Equity Ratio
	Million Yen	Million Yen	%
First Quarter of Fiscal Year 2015	2,382	1,752	72.5
First Quarter of Fiscal Year 2014	1,945	1,533	77.6

(Note) Total Shareholders' Equity (Millions of Yen)
 First Quarter of Fiscal Year 2015 1,726 Fiscal Year 2014 1,510

2. The Dividends Position

(Yen)

	Annual Dividends				
	1Q	2Q	3Q	Annual	Total
Fiscal Year 2014	—	0.00	—	0.00	0.00
Fiscal Year 2015	—				
Fiscal Year 2015 (Forecasted)		0.00	—	0.00	0.00

(Note) The amendment of dividends from those announced recently: None

3. The Forecast of the Consolidated Business Results of Fiscal Year 2015.

(October 1, 2014 – September 30, 2015)

(%: Year-over-Year or Comparing to the same period in previous year)

	Net Sales Income		Income Income		Ordinary Income		Net Income		Net income per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	(Yen)
The Second Quarter (Accumulated)	2,484	5.1	594	1.5	601	0.3	362	7.7	42.33
Fiscal Year 2015	3,868	9.6	377	26.9	390	21.7	243	16.4	28.41

(Note) The amendment of the business results from those announced recently: None

※Notes:

- (1) Transfer of the important subsidiaries during the this quarterly accumulated period (Transfer of specific subsidiaries resulting in changes in the scope of consolidation): None
- (2) Application of any particular accounting processing used to create quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements.
- ① Changes in line with revision to accounting standards: None
- ② Changes other than ①: None
- ③ Changes in accounting estimates: None
- ④ Retrospective restatements: None
- (4) Number of shares outstanding (Ordinary shares):
- ① Number of shares outstanding at end of the period (Including treasury shares)
- First Quarter of Fiscal Year 2015 8,640,500 shares;
- Fiscal Year 2014 8,640,500 shares
- ② Number of treasury shares at end of the period
- First Quarter of Fiscal Year 2015 87,654 shares;
- Fiscal Year 2014 87,564 shares
- ③ Average number of shares during period (Quarterly accumulated)
- First Quarter of Fiscal Year 2015 8,552,936 shares;

※ Indication about the implementation situation of the quarterly reviewing procedure

This quarterly consolidated financial results are exempted from the reviewing procedure based on the law of Financial Instruments and Exchange Act and at the time of disclosure of this results, the quarterly reviewing procedure of the financial statements based on the Financial Instruments and Exchange Act has not been finished.

※ The explanation about appropriate use of earnings forecast, additionally, noteworthy matter

The estimations and the descriptions of the future above-mentioned are those created based on the information available for us at present and on the assumption considered to be reasonable at the day of the announcement of this documents.

Therefore, it is not our intent to make any commitments that our company will get achievement complete.

The figures coming from the actual working might be largely different from the above-mentioned estimated figures due to various factors coming in future.

About the condition for assumption of the forecast of business results and the application consideration to use this business forecast, please refer “ 1. Qualitative information about this quarterly business results (3) Explanation of future forecast information to use consolidated business forecast.” in the attached material’s page 3.